

Comparison of several biological indices based on river macroinvertebrate benthic community for assessment of running water quality

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Nine biological indices based on the macroinvertebrate community inhabiting rivers have been calculated in order to find out which of them is more appropriate to evaluate the qualitative status of the running water for public environmental authorities. The BMWP¹ score (Alba-Tercedor & Sánchez-Ortega 1988) has been chosen because it is both accurate and precise, and easy to calculate. Some problems derived from sampling strategies are discussed.

Comparaison de plusieurs indices biologiques basés sur la communauté macroinvertébrée benthique des rivières pour évaluer la qualité des eaux courantes

Mots clés : Indices biotiques, qualité de l'eau, macroinvertébrés, fleuves.

Neuf indices biologiques d'évaluation de la qualité des eaux fluviales basés sur l'étude des macroinvertébrés benthiques sont comparés. Par sa simplicité et sa précision, l'indice BMWP¹ (Alba-Tercedor & Sánchez-Ortega 1988) paraît être l'indice le plus pratique pour être employé par les organismes publics de gestion des eaux. Quelques problèmes relatifs aux valeurs obtenues par les indices à cause des stratégies d'échantillonnage suivies sont commentés.

1. Introduction

The saprobien-system (Kolkwitz & Marsson 1902, 1908, 1909) was the first proposed way to evaluate the quality and status of fresh waters by biological methods. It has been revised and updated several times since, and adapted to different taxocenosis (Liebmann 1951, 1962 ; Sladeczek 1961, 1967, 1973 ; Fjerdingstad 1964) and specially used in central and eastern Europe.

Also, there are other methods based on the study of the faunistic community, such as the assessment of taxonomic richness and diversity or trophic structure. Most popular in West Europe are the Biotic indices that rely on the presence of diverse taxons chosen for their specific sensitivity towards pollu-

tion. Several indices of this kind have been proposed, each of them widely applied to most rivers in any specific geographical area. So, in Great Britain the TBI, the CBS and the EBI indices (see ahead for definition) are the most commonly used, whereas in France the VT and IBG are generally preferred. Actually it seems very interesting to compare their different results when applied to the same biological entity (Balloch et al. 1976 ; Ghetti & Bonazzi 1977 ; Tolkamp 1985 ; Mesanza et al. 1988), specially in order to choose one of them and adjust it to a particular fluvial system.

The major part of the fluvial system of the Basque Country (northern Spain) is seriously polluted and spoiled. In order to evaluate this situation, several studies — supported by the Administration —, have been carried out to get a general map of river water quality and to propose a management strategy. A preliminary problem is choosing a suitable biotic index, both accurate and workable. A theoretical method of comparison between indices has

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been designed and tested with data from basque rivers, both in analytical and holistic ways.

2. Methods

The biotic indices calculated and compared are :

TBI : Trent Biotic Index (Woodiwiss 1964)

EBI : Extended Biotic Index (Woodiwiss 1978)

VT : Indice Biotique (Verneaux & Tuffery 1967)

IBG : Indice Biologique de Qualité Générale (Verneaux et al. 1982)

BMWP' : Biological Monitoring Working Party, adapted to Iberian Peninsula (Alba-Tercedor & Sánchez-Ortega 1988)

ASPT : Average Score per Taxon (Armitage et al. 1988) derived from BMWP'

CBS : Chandler's Biotic Score (Chandler 1970)

ACBS : Average Chandler's Biotic Score (Balloch et al. 1976)

RVI : River of Vaud Index (Lang et al. 1989).

The comparison between them is made by theoretical considerations (see results), and by Pearson product-moment correlation analysis (Sokal & Rohlf 1969). The scores are categorised by hierarchic clustering analysis, evaluating square euclidean distances and grouping the results by the UPGMA algorithm (Sneath & Sokal 1973).

The data were obtained from 65 fluvial stations in Alava and Guipúzcoa (Basque Country, Spain (Fig. 1), whose rivers are short, shallow and turbulent and with a fluctuating streamflow upon a predominantly calcareous lithology. Samples were taken by a « kicker » handnet (500 μ m \varnothing) in lotic system, looking for the biggest spatial heterogeneity ; over whole, a minimum of 4500 cm² area were sampled each time. Faunistic analysis included Annelida, Mollusca, Crustacea, Ephemeroptera, Plecoptera, Odonata, Heteroptera, Coleoptera, Megaloptera, Trichoptera and Diptera.

3. Results and discussion

When choosing a biological method to evaluate the quality of running water, two considerations must be borne in mind (Verneaux 1982) : firstly, the accuracy and precision, that is to say, the adjustment of the obtained results to the real fluvial condition that is being studied, and secondly, the practicality and simplicity in the use and application of the method.

The exigencies of these two methodological aspects are, in some way, contradictory : accuracy requires a carefully, time-consuming and detailed identification up to the species level, because species is the unquestionable ecological unity (unambiguously linked to the ecological niche concept on which bioindication takes root). It is evident that this exigence is neither simple nor practical, and practicality and simplicity are required because of the large number of samples which have to be processed as fast as possible and with a minimum of taxonomic analysis dedication. So we have to choose the method that, being simple and practical enough, shows the highest correlation with the most accurate index which is that which uses the species level as the taxonomic unity.

The biotic indices applied in our work could be classified in three groups, according to the taxonomical level required. The simplest ones, IBG, BMWP' and ASPT, only require the taxonomic family level to be worked out. More exigent are TBI, EBI, VT and RVI, that need identification up to families and genera, and the most difficult are those that require identification at the genera and species level, as CBS and its derivated ACBS do, so that only trained taxonomists can do the work. But when looking for precision and accuracy the CBS index must be preferred, as not only the theoretical considerations we have already made but also practical results have shown (Balloch et al. 1976, Washington 1984, Domezain et al. 1987, Mesanza et al. 1988).

All the above mentioned indices have been applied to the data from the rivers of Alava and Guipúzcoa : the results are shown in Table II, that also include their taxons' number and the values of Shannon-Weaver faunistic diversity index in each sample. Comparisons have been established between all these values which have been referred to CBS index (Fig. 2) that has been chosen because of its aforementioned accuracy in order to evaluate the behaviour of the other more practical indices. The interrelation between the indices is also studied by Pearson linear correlation analysis (Table I).

CBS index has been shown to be very sensitive to small variations in water quality. The range of the obtained values is wider for each value of the other indices, specially the highest TBI, EBI and VT values.



Sites	River	Altitude (m)	Distance from source (Km)	Locality
D1	Oñe	450	3.5	Salinas de Leizor
D2	Oñe	380	10	Esborriaza
D3	Daba	270	20.5	San Prudencio
D4	Daba	120	30.5	Makolatze
D5	Daba	20	50.5	Puente Sasotza
DA1	Aramama	340	3	Ibarra
DA2	Oñate	275	1.5	Olabarrieta
DA3	Oñate	210	8	Zubelaga
U1	Urola	580	1.5	Inumagarieta
U2	Urola	420	6.5	Mirandaola
U3	Urola	210	20.5	Aitzpurubito
U4	Urola	20	46.5	Aizarnazabal
UU1	Urrutxalea	240	2.5	Aritz Maiborventa
Or1	Oña	620	3	Zegama
Or2	Oña	100	26	Legorreta
Or3	Oña	80	41	Irura-Anoeta
Or4	Oña	15	57	Zubeta
OrL1	Leizaran	540	5.5	Leizta
OrL2	Leizaran	440	11.5	Leizta
OrL3	Leizaran	240	26.5	Leizaran
OrL4	Leizaran	70	35	Andoain
OrA1	Arazas	290	3	Betelu
OrA2	Arazas	140	13	Lizartza
OrA3	Arazas	100	19	Txarama
Ur1	Urumea	550	2.5	Leizalerra
Ur2	Urumea	140	14.5	Gosuetia
Ur3	Urumea	40	29.5	Ugaldeito
Ur4	Urumea	5	41.5	Ergobia
Oñ1	Oyarzun	100	5	Antubaga
Oñ2	Oyarzun	40	11	Ugaldeito
Al1	Aitzibar	70	5	Kanaria
B1	Bidasoa	60	42.5	Venta Yandi
B2	Bidasoa	5	55.5	Endarizaza

Sites	River	Altitude (m)	Distance from source (Km)	Locality
B11	Tármista	100	5	Esalar
P1	Pujón	750	7.5	Ribera
Om1	Omeñolo	620	8	Korro
Om2	Omeñolo	520	28	Venta Blanca
Om3	Omeñolo	490	38	Berguanda
Omh1	Humecillo	570	9	Oma
By1	Bayas	700	4.5	Sarna
By2	Bayas	590	16.5	Lukiano
By3	Bayas	580	23.5	Kalabano
By4	Bayas	520	36.5	Subijana-Fobes
By5	Bayas	475	53.5	Rioabehosa
Z1	Zadorra	640	2.5	Munain
Z2	Zadorra	590	5.5	Savaherra
Z3	Zadorra	560	15	Elua
Z4	Zadorra	520	30	Ardoabe
Z5	Zadorra	500	52	Villosas
Z6	Zadorra	480	64	Pueblo de Argenson
Z7	Zadorra	450	77	Arca
Ur1oa	Urkiolea	650	0.2	Urkiolea
Ur2	Urkiolea	660	8	Ozandio
ZB1	Zubizabala	560	3.5	Ubidea
ZZ1	Barrundia	560	15	Ozaita
AY1	Ayuda	650	8	Saseta
ZA2	Ayuda	540	20.5	Venta Armentia
ZA3	Ayuda	470	36	Escanzana
In1	Ingiaras	840	2.5	Picón
In2	Ingiaras	505	23.5	Oso
Eg1	Ega	706	2.2	Lagrán
Eg2	Ega	660	13.8	Agosona
Eg3	Ega	550	27.8	Sia Cruz de Carrozo
EgB1	Berrón	800	1.5	Azadeta
EgB2	Berrón	600	15.5	Antolana

Fig. 1. Localisation et caractéristiques des points d'échantillonnage.

Fig. 2. Location and characteristics of sampling sites in the study area.

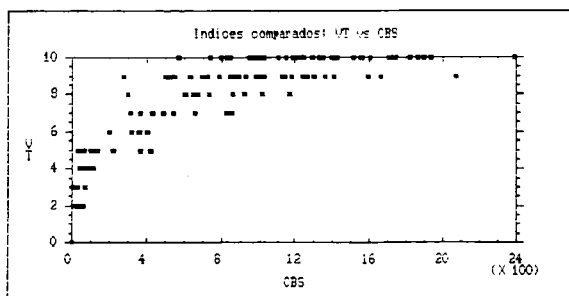
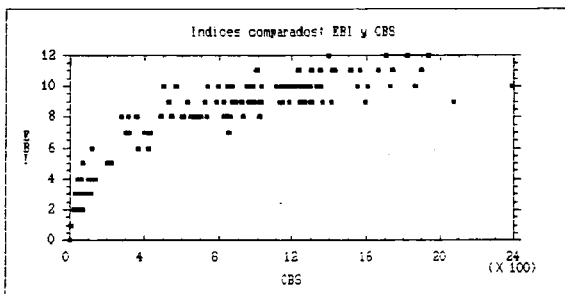
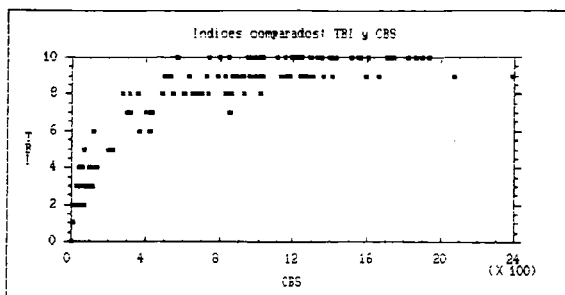


Fig. 2. Représentation des valeurs des différents indices biologiques en fonction des celles du CBS.
 Fig. 2. Relationship between the CBS and the other biological indices.

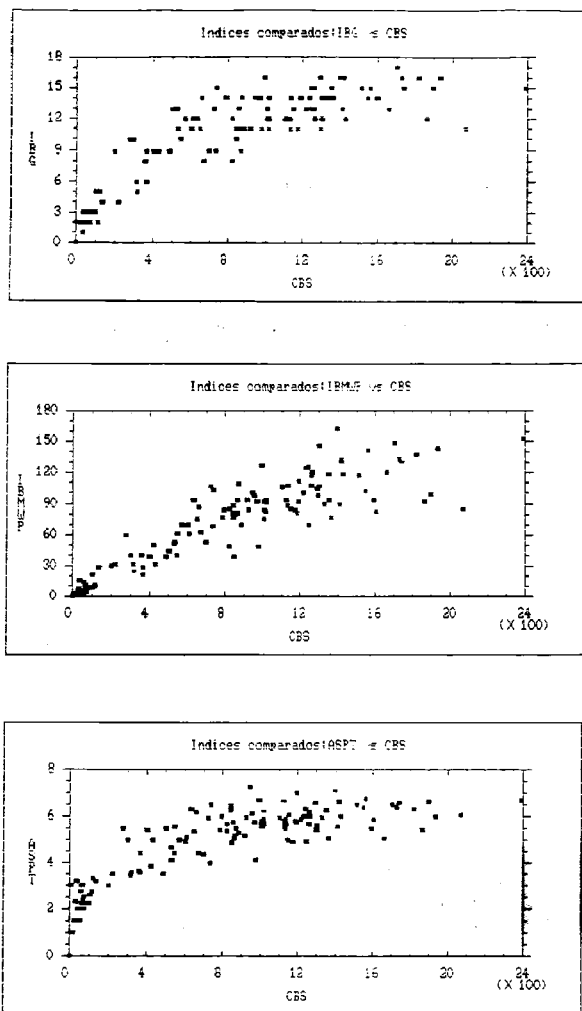


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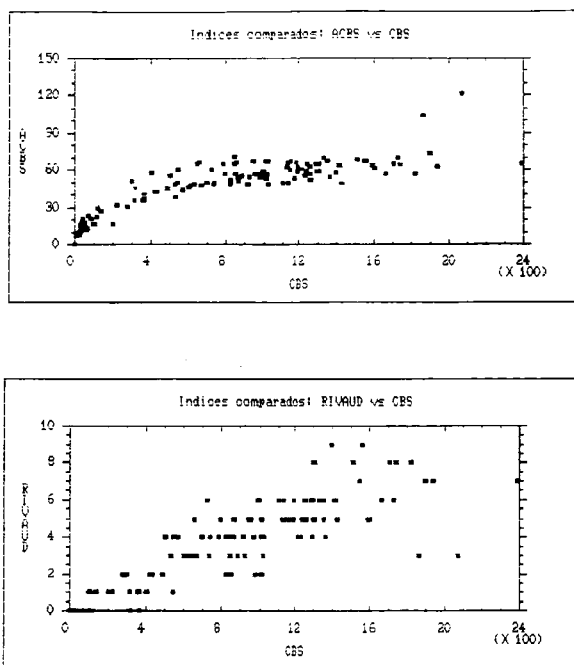


Fig. 2. Représentation des valeurs des différents indices biologiques en fonction des celles du CBS.
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Tableau 1. Valeurs des coefficients de corrélation linéaire entre les différents indices biologiques (n = 127).
Table 1. Linear correlation values between the biological indices (n = 127).

	TBI	EBI	VT	IBG	BMWP'	ASPT	CBS	ACBS	RVI
TBI	1.000								
EBI	.9865	1.000							
VT	.9668	.9542	1.000						
IBG	.9378	.9453	.9335	1.000					
BMWP'	.8608	.8984	.8665	.9138	1.000				
ASPT	.9240	.9174	.9404	.9317	.8897	1.000			
CBS	.8174	.8475	.8162	.8523	.8959	.8105	1.000		
ACBS	.8751	.8574	.8606	.8560	.7880	.8779	.8510	1.000	
RVI	.8317	.8744	.8326	.8956	.9405	.8413	.8743	.7568	1.000

These three indices have a very similar design, and consequently show a high degree of linear correlation between them ($r > 0.95$, g.f. = 125 ; $p \leq 0.001$ - Table 1 -) and the lowest with CBS. The great variability in the highest values reached by the three indices makes the relation to CBS to fit more to a logarithmic model than a linear one. So, in our case, they work well in polluted waters but fail to evaluate adequately the quality of good water. It is important to notice that VT is, so far, the most commonly used index in previous studies in Spanish rivers, so that its calculation would be interesting for a short period in order to compare with historical situations.

The highest linear correlation with CBS is reached by BMWP' ($r = 0.8959$), RVI ($r = 0.8743$) and IBG ($r = 0.8523$) indices (in all cases, with g.f. = 125 and $p \leq 0.001$, Table 1). The RVI is a very recently proposed index (Lang 1989) to evaluate the quality of rivers in the Vaud canton, Switzerland, and is based upon the total number of taxons in a sample and the number of them which are intolerant to pollution. The range of variation of CBS against RVI is very wide in all cases, even those corresponding to waters of the lowest quality. So, RVI is not able to discern, in our country, small variations in water quality.

IBG (Verneaux et al. 1982) seems to be more sensible and accurate than its antecesor VT, and by its application a really good, extensive and complete characterization of the fluvial section is achieved. Nevertheless, its estimation requires a well-trained and skilled staff and demands a very rigorous and complex sampling protocol which is difficult to follow when a large fluvial net must be studied against time. The sampling method in the present work did not fit that protocol, so the values of the index obtained must be accepted only as approximations. Also, the laboriousness and thoroughness of the method is far from being simple, so this index is not suitable for our purpose.

The BMWP' is an index derived from the British BMWP (National Water Council 1981), adapted to the faunistic peculiarities of the Iberian peninsula by Alba-Tercedor & Sánchez-Ortega (1988). It is able to detect small variations in water-quality (see Fig. 2), and shows a very high linear correlation with CBS ($r = 0.8959$; d.f. = 125 ; $p \leq 0.001$). It is one of the simplest indices to calculate, since it

requires a taxonomic analysis only down to the family level. The other index, ASPT, is a modification of the BMWP (in the same way that ACBS is of the CBS) to correct the values obtained from a very particular fluvial conditions : when the faunistic scarcity is not an effect of pollution but of the small biogenic capacity of the ecosystem (as it actually happens near the river sources). So, these indices are contemplated only as auxiliaries to be applied only when such conditions are present.

The BMWP' and the IBG have already been applied to a few Basque rivers (Lea, Oria and Bidasoa) by Rodríguez & Wright (1988), who obtained values remarkably higher than ours (in Oria and Bidasoa rivers). As the biological condition of both rivers have not change, this effect can be attributed to the mean of sampling, as these authors took fauna not only from lotic but from lentic and marginal zones, also. It is obviously known that lentic and marginal sampling raises the number of taxons, as also has been proved by Rodríguez & Wright (1991) ; Mesanza et al. (1988) have got results similar to ours in the Lea river.

The normalised data in Table 2 (indices, number of taxons and diversity values for each sample) have been analysed by clustering methods. We have found six well defined groups of sampling stations that correspond to six correlative ranges of BMWP' values (Table 3), substantially similar to those determined by Alba-Tercedor & Sánchez-Ortega (1988) according to Ghetti et al. (1983). To classify the results of Rodríguez & Wright (1988) in these categories would give way to an overvaluation of the real quality of the water. This is the outcome of the methodological discrepancies again : Alba-Tercedor & Sánchez-Ortega (1988) included lotic and lentic zones in their sampling strategy and the concordance with our results may be a consequence of the nature of their faunistic data, from Sierra Nevada (Andalucía) rivers, poorer than ours (we have personally discussed all these items with Dr. Alba-Tercedor).

Other Iberian rivers looked more like Basque than Andalusian ones : the BMWP' range values are very similar to ours in the Tietar river (western Spain) (García-Avilés, pers. comm.), in the Júcar basin (eastern Spain) and in Gredos Mountains (central Spain) fluvial systems (Dr González, in litt.). So we wonder if a unique way of application of the BMWP' for all the Iberian peninsula is allowed.

Tableau 3. Classes de qualité, rangs des valeurs du BMWP' (A : d'après Alba-Tercedor & Sánchez-Ortega 1988, B : d'après les données de la présente étude) et couleurs à utiliser dans les représentations cartographiques.

Table 3. Quality classes, range of BMWP' values (A : according to Alba-Tercedor & Sánchez-Ortega 1988, B : according to grouping with data of study) and colours to use in cartographic representations.

Class	Values of BMWP'		Significance	Colour
	A	B		
I	>150	>135	Very clean waters	Blue
I	101-120	95-135	Clean waters	Blue
II	61-100	65-94	Waters with some disturbance	Green
III	36-60	45-64	Polluted waters	Yellow
IV	16-35	20-44	Seriously polluted waters	Orange
V	<15	<20	Grossly polluted waters	Red

Also it would be necessary to extend the list of taxons proposed by Alba-Tercedor & Sánchez-Ortega (1988) including other iberian groups, and to modify the scores of water quality depending on the peninsular area where the samples came from.

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